APPOINTMENT

Approving the appointment of Ward Garner to serve as a member of the Area Agency on Aging Advisory Council for a term to expire on December 31, 2017.

SPONSORED BY CHIEF EXECUTIVE FITZGERALD

In Council Nov. 17 [†]	, 2015.
Read and approved by Motion of Council.	
_	John P. DeFazio President of Council
Attest: Jared Barker Chief Clerk Allegheny County Council	·

October 15, 2015

Honorable President and Members Allegheny County Council 119 Courthouse 436 Grant Street Pittsburgh, PA 15219

Dear President and Members of Council:

Please see the attached resume of Ward Garner, whom I am recommending for appointment to the Area Agency on Aging Advisory Council.

The Advisory Council to the Area Agency on Aging (AAA) works as an advocate for the older adults of Allegheny County by informing and educating the public about the needs of older adults. The Council advises the AAA on the development and implementation of the four year plan and the annual Aging block grant application. I am recommending Mr. Garner serve a three year term expiring on December 31, 2017.

Mr. Garner is currently Senior Vice-President and Financial Consultant at Bill Few Associates, Inc. He has volunteered for numerous community and civic organizations.

I appreciate your consideration and ask that you act on this appointment as quickly as possible. Mr. Garner will make himself available for review before the appropriate committee should Members of Council wish to speak with him.

Sincerely,

Rich Fitzgerald

Allegheny County Executive

CC: Ward Garner



Ward Garner, CFP®

Senior Vice President & Financial Consultant
Bill Few Associates, Inc.
107 Mt. Nebo Pointe, Suite 200
Pittsburgh, PA 15237

"I think of my clients as family. It requires empathy and a sense of wanting to protect them. My clients honor me with their trust, and I work for them with conviction -- a self promise -- to always keep their best interests as my top priority."

Ward Garner is a CERTIFIED FINANCIAL PLANNER® professional. He joined Bill Few Associates in 1995 and advises clients on all aspects of financial planning including retirement planning, investing, tax planning, estate planning, elder care planning as well as charitable gifting.

He values the relationships he and his clients share, and is strongly committed to assisting clients toward financial independence and freedom. Through consistent communication and regular face-to-face meetings, he assesses current and future financial needs and goals and makes recommendations that are aligned with clients' goals.

With more than 25 years of experience, Ward has assisted high net worth clients through both strong and weak stock and bond markets, and earned clients' trust that he will guide them through all stages of life with comfort and confidence.

- Ward Garner is a CERTIFIED FINANCIAL PLANNER™ professional.
- Advisory Board for Allegheny County Department of Human Services Office of Children, Youth & Families (CYF) (2002-2017)
- District Governor Nominee Designate, Rotary Int'l District 7300 (2017-2018)
- Assistant District Governor, Rotary Int'l District 7300 (2014-2015)
- Past President, Rotary Club of Northern Allegheny (2013-2014)
- Member, The Founders' Society, University of Pittsburgh at Bradford
- Member, Board of Directors for the River City Brass Band (2003-2009)
- Regional Campus Director, Pitt Alumni Association (2005-2009)
- Executive Director, Board of Directors for the Western Pennsylvania Chapter of the American Red Cross (2003-2006)
- Member, Board of Directors for Rotary Club of Pittsburgh (2000-2006)
- Secretary, Board of Directors for All of Us, Inc. d/b/a Caring Habits (2003-2005)
- Recipient of the U.S. Air Force Achievement Medal (1980-1985)

You can reach Ward by email at wgarner@billfew.com or by calling 412.630.6000.



COUNTY OF ALLEGHENY

OFFICE OF THE COUNTY COUNCIL

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November 18, 2015

Mr. Ward Garner, CFP Bill Few Associates, Inc. 107 Mt. Nebo Pointe, Suite 200 Pittsburgh, PA 15237

Dear Mr. Garner:

This is to inform you that at the Regular Meeting of Allegheny Council held on November 17, 2015 Council approved your appointment to serve as a member of the Area Agency on Aging Advisory Council for a term to expire on December 31, 2017.

Congratulations on your appointment and best of luck in this undertaking. We look forward to receiving your recommendations and stand willing to assist you in any way you believe appropriate.

Sincerely,

Jan Rea, Appointment Review Committee Chair

Allegheny County Council

Jan Rea

Marc Cherna, Director, Department of Human Services Mildred E. Morrison, Administrator, DHS, Area Agency on Aging

cc: